

LOAN SUBMISSION QUESTIONNAIRE

PROPERTY / LOAN DETAILS						
Property Address						
Property Type	□ SFR □ Duplex □ Triplex □ Fourplex □ Multifamily 5+ Unit □ Mixed-Use □ Office □ Retail □ Industrial □ Mobile Home Park					
	□ Specialty Use □ Automotive □ Self-Storage □ Land □ Other					
	If other, what type?					
Property Use	□ Investment □ Owner-User					
Transaction Type	□ Purchase □ Refinance □ Rehab – Purchase □ Rehab- Refinance □ New Construction – Owned □ New Construction-Purchase					
Purchase Price / Market Value	\$					
If Refi cash-out desired	\$					
If owned, date of purchase						
Original Purchase price	\$					
Existing Loan/Lien Balance	\$					
If owned, current lender						
How long do they need the loan?	□ < 1-Year □ 1 to 2-Years □ 3-Years □ 5-Years □ 7-Years □ 10-Years+					
Preferred Lender Type	Institutional / Bank I FLEX / Alt-A I Private / Hard Money					
How will funds be used?						
Property Exit / Hold Strategy	□ Hold Long-Term □ Value-Add then sell □ Value-Add then refinance					
Will/does borrower's business occupy the building?	\Box No \Box Yes If Yes, will they occupy more than 51% of the property \Box Yes					
Property total units / tenants?						
Current Occupancy %	%					
Commercial total units / tenants?						
Residential total units						
How many units are occupied?						
Gross Property Income Per Year	\$					
Total Property Expenses Per Year	\$					
If commercial tenants, lease type?	NNN Gross Modified Gross Full Service					
If commercial, tenant types and company names if available						
If purchase, closing date?						



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If rebab or new construction ARV \$ REHAB/CONST COSTS \$ Property # of Buildings Total Building SF Property Lot SF # of building floors Year Built Zoning Zoning Image: Construction Section Sectin Sectin Section Section Section Section Section Sect		1		- 1			
Property Lot SF # of building floors Year Built Zoning BORROWER / SPONSOR INFO Estimated Credit Score	If rebab or new construction	ARV	\$	REHAB/CONST COSTS	\$		
Year Built Zoning BORROWER / SPONSOR INFO Estimated Credit Score							
BORROWER / SPONSOR INFO Estimated Credit Score Liquid Cash on Hand \$ Total # of Properties Owned Total Value Real Estate Holdings Net Worth \$ Any pending lawsuits? No Yes Any pending BK or recent BK? No Yes Horeing BK or recent BK? No Yes Horeing BK or recent BK? No Yes How many partners on property? What lenders have reviewed loan? Status? Documents Available P&L/T12 Loan App / PFS EXECUTIVE SUMIMARY EXECUTIVE SUMMARY				# of building floors			
Estimated Credit Score Liquid Cash on Hand Total # of Properties Owned Total Value Real Estate Holdings Net Worth \$ Any pending lawsuits? Any pending BK or recent BK? If refi, is mortgage current? How many partners on property? What lenders have reviewed loan? Status? Documents Available EXECUTIVE SUMMARY	Year Built			Zoning			
Liquid Cash on Hand \$ Total # of Properties Owned Total # of Properties Owned Total # of Properties Owned \$ Total Value Real Estate Holdings \$ Net Worth \$ Any pending lawsuits? No Any pending BK or recent BK? No How many partners on property? No How many partners on property? No What lenders have reviewed Ioan ? Ioan? Status? Rent Roll P&L / T12 Loan App / PFS SREO CREDIT REPORT Documents Available Rent Roll P&L / T12 Loan App / PFS SREO CREDIT REPORT EXECUTIVE SUMMARY Scope of Work & Budget Tax Returns CREDIT REPORT Broker Name Broker Name Image: Status Provide the status Provide th	BORROWER / SPONSOR INFO						
Total # of Properties Owned Image: Second Secon	Estimated Credit Score						
Total Value Real Estate Holdings \$ Net Worth \$ Any pending lawsuits? No Any pending BK or recent BK? No If refi, is mortgage current? No How many partners on property? What lenders have reviewed loan? Status? Documents Available EXECUTIVE SUMMARY EXECUTIVE SUMMARY Broker Name Broker Phone	Liquid Cash on Hand	\$					
Net Worth \$ Any pending lawsuits? No Yes Any pending BK or recent BK? No Yes If refi, is mortgage current? No Yes How many partners on property? No Yes What lenders have reviewed Interview of the status? Interview of the status? Documents Available Rent Roll P&L/T12 Loan App / PFS SREO CREDIT REPORT EXECUTIVE SUMMARY Scope of Work & Budget Tax Returns CREDIT REPORT Scope of Work & Budget Tax Returns EXECUTIVE SUMMARY Scope of Work & Budget Tax Returns Scope of Work & Budget Scope of Work &	Total # of Properties Owned						
Any pending lawsuits? No Yes Any pending BK or recent BK? No Yes If refi, is mortgage current? No Yes How many partners on property? No Yes What lenders have reviewed loan? Status? Rent Roll P&L / T12 Loan App / PFS SREO CREDIT REPORT Documents Available Image: Rent Roll P&L / T12 Loan App / PFS SREO CREDIT REPORT EXECUTIVE SUMMARY Scope of Work & Budget Tax Returns Tax Returns Broker Name Image: Rent Roll Rent Roll Rent Roll Rent Roll Rent Roll Broker Phone Image: Rent Roll Rent Roll Rent Roll Rent Roll Rent Roll	Total Value Real Estate Holdings	\$					
Any pending BK or recent BK? No Yes If refi, is mortgage current? No Yes How many partners on property? What lenders have reviewed No Ioan? Status? Rent Roll P&L / T12 Loan App / PFS SREO CREDIT REPORT Documents Available Rent Roll P&L / T12 Loan App / PFS SREO CREDIT REPORT Scope of Work & Budget Tax Returns EXECUTIVE SUMMARY Scope of Work & Budget Tax Returns Broker Name Broker Phone Executive summers Scope of Work Scope of Work	Net Worth	\$					
If refi, is mortgage current? No Yes How many partners on property? What lenders have reviewed loan? Status? Documents Available Rent Roll P&L/T12 Loan App/PFS SREO CREDIT REPORT Scope of Work & Budget Tax Returns EXECUTIVE SUMMARY Broker Name Broker Phone	Any pending lawsuits?	🗆 No	🗆 Yes				
How many partners on property? What lenders have reviewed loan? Status? Documents Available □ Rent Roll □ P&L/T12 □ Scope of Work & Budget □ Tax Returns EXECUTIVE SUMMARY Broker Name Broker Phone	Any pending BK or recent BK?	🗆 No	□ Yes				
What lenders have reviewed loan? Status? Rent Roll P&L/T12 Loan App / PFS SREO CREDIT REPORT Documents Available Scope of Work & Budget Tax Returns EXECUTIVE SUMMARY Broker Name Broker Phone	If refi, is mortgage current?	🗆 No	□ Yes				
Ioan? Status? Documents Available Rent Roll P&L/T12 Loan App / PFS SREO CREDIT REPORT Scope of Work & Budget Tax Returns EXECUTIVE SUMMARY	How many partners on property?						
Broker Name Broker Phone							
Broker Name Broker Phone	Documents Available				CREDIT REPORT		
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Once you complete this form please email your loan request to **pamela@ensurelending.com**

Borrower Full Name Entity Name / LLC Phone & Email